

## Introductory sub-table (I)(a)

<b>Name of the Company: P G INDUSTRY LIMITED</b>			
<b>Scrip Code, Name of the scrip, class of security: 531281, EQUITY SHARES</b>			
<b>Quarter ended: SEPTEMBER 2011</b>			
<b>Partly paid-up shares:-</b>			
	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - D</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Outstanding convertible securities:-</b>			
	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - E</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Warrants:-</b>			
	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - F</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F )</b>	<b>4624220</b>		<b>100</b>

For P G Industry Limited

Sd/  
Saket Dalmia  
(Managing Director)

Statement Showing Shareholding Pattern								
Company Name: P G INDUSTRY LIMITED			Table (I)(a)		Quarter Ended : SEPTEMBER 2011			
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B)1	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group2</b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	7	479520	0	10.37	10.37	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	9	2840300	0	61.42	61.42	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub Total(A)(1)</b>	<b>16</b>	<b>3319820</b>	<b>0</b>	<b>71.79</b>	<b>71.79</b>	<b>0</b>	<b>0.00</b>
<b>2</b>	<b>Foreign</b>							
a	Individuals (Non-Residents individuals/Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
b	Bodies Corporate	0	0	0	1.03	0.00	0	0.00
c	Institutions	0	0	0	0.00	0.00	0	0.00
d	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
d-i					0.00	0.00	0	0.00
d-ii					0.00	0.00	0	0.00
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>16</b>	<b>3319820</b>	<b>0</b>	<b>71.79</b>	<b>71.79</b>	<b>0</b>	<b>0.00</b>
<b>(B)</b>	<b>Public shareholding</b>							
<b>1</b>	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	2	145000	0	3.14	3.14	0	0.00
(b)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total (B)(1)</b>	<b>2</b>	<b>145000</b>	<b>0</b>	<b>3.14</b>	<b>3.14</b>	<b>0</b>	<b>0.00</b>
<b>B 2</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	14	113600	0	2.46	2.46	0	0.00
(b)	Individuals				0.00	0.00	0	0.00
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	953	891300	11800	19.27	19.27	0	0.00
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	8	154500	0	3.34	3.34	0	0.00
(c)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
(c-i)					0.00	0.00	0	0.00
(c-ii)					0.00	0.00	0	0.00
	<b>Sub-Total (B)(2)</b>	<b>975</b>	<b>1159400</b>	<b>11800</b>	<b>25.07</b>	<b>25.07</b>	<b>0</b>	<b>0.00</b>
<b>(B)</b>	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>977</b>	<b>1304400</b>	<b>11800</b>	<b>28.21</b>	<b>28.21</b>	<b>0</b>	<b>0.00</b>
	<b>TOTAL (A)+(B)</b>	<b>993</b>	<b>4624220</b>	<b>11800</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0</b>
1	Promoter and Promoter Group	0	0	0	0	0.00	0	0.00
2	Public	0	0	0	0	0.00	0	0
	<b>Sub-Total (C)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>993</b>	<b>4624220</b>	<b>11800</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>

For P G Industry Limited

Sd/  
Saket Dalmia  
(Managing Director)

(I)(b) Statement showing Shareholding of persons belonging to the category “Promoter and Promoter Group”

Company Name: **P G INDUSTRY LIMITED**

Sr. No.	Name of the shareholder	Total shares held		Shares pledged or otherwise encumbered		
		Number of shares	As a % of grand total (A) +(B) +( C )	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a )
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)
1	Manju Devi Dalmia	143000	3.09	0	0.00	0.00
2	Amit Dalmia	100000	2.16	0	0.00	0.00
3	Raja Ram Dalmia	64000	1.38	0	0.00	0.00
4	Saket Dalmia	62220	1.35	0	0.00	0.00
5	Puja Dalmia	110220	2.38	0	0.00	0.00
6	A K Kajaria	40	0.00	0	0.00	0.00
7	R K Kajaria	40	0.00	0	0.00	0.00
8	S. Y. Consultants & Financial P. Ltd	600000	12.98	0	0.00	0.00
9	B. I. Holding Limited	600000	12.98	0	0.00	0.00
10	Govind Credit P. Ltd	550000	11.89	0	0.00	0.00
11	CAMAC Investment P. Ltd	550000	11.89	0	0.00	0.00
12	Saket Credit P. Ltd	82500	1.78	0	0.00	0.00
13	ACE Transmission Products P. Ltd	183100	3.96	0	0.00	0.00
14	Dynamiks Commercial P. Ltd	18800	0.41	0	0.00	0.00
15	Dynamiks Commercial P. Ltd	226100	4.89	0	0.00	0.00
16	Priceless securities Ltd	29800	0.64	0	0.00	0.00
<b>TOTAL</b>		<b>3319820</b>	<b>71.79</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>

For P G Industry Limited

Sd/-  
Saket Dalmia  
(Managing Director)

(I)(c) Statement showing Shareholding of persons belonging to the category “Public” and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	CANBANK MUTUAL FUND	95000	2.05
2	BANK OF INDIA A/C BOI MUTUAL FUND	50000	1.08
3	MOREPEN FINANCE LIMITED	48900	1.06
4			0.00
5			0.00
6			0.00
7			0.00
8			0.00
9			0.00
10			0.00
<b>TOTAL</b>		<b>193900</b>	<b>4.19</b>

For P G Industry Limited

Sd/-  
Saket Dalmia  
(Managing Director)

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Manju Devi Dalmia	143000	3.09
2	Amit Dalmia	100000	2.16
3	Raja Ram Dalmia	64000	1.38
4	Saket Dalmia	62220	1.35
5	Puja Dalmia	110220	2.38
6	A K Kajaria	40	0.00
7	R K Kajaria	40	0.00
8	S. Y. Consultants & Financial P. Ltd	600000	12.98
9	B. I. Holding Limited	600000	12.98
10	Govind Credit P. Ltd	550000	11.89
11	CAMAC Investment P. Ltd	550000	11.89
12	Saket Credit P. Ltd	82500	1.78
13	ACE Transmission Products P. Ltd	183100	3.96
14	Dynamiks Commercial P. Ltd	18800	0.41
15	Dynamiks Commercial P. Ltd	226100	4.89
16	Priceless securities Ltd	29800	0.64
<b>TOTAL</b>		<b>3319820</b>	<b>71.79</b>

For P G Industry Limited

Sd/-  
Saket Dalmia  
(Managing Director)

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	N.A.	N.A.	N.A.	0.00
2	N.A.	N.A.	N.A.	0.00
3	N.A.	N.A.	N.A.	0.00
4	N.A.	N.A.	N.A.	0.00
5	N.A.	N.A.	N.A.	0.00
6	N.A.	N.A.	N.A.	0.00
7	N.A.	N.A.	N.A.	0.00
8	N.A.	N.A.	N.A.	0.00
9	N.A.	N.A.	N.A.	0.00
<b>TOTAL</b>		<b>0</b>	<b>0</b>	0.00

For P G Industry Limited

Sd/  
Saket Dalmia  
(Managing Director)

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	N.A.	N.A.	N.A.	0.00
2	N.A.	N.A.	N.A.	0.00
3	N.A.	N.A.	N.A.	0.00
4	N.A.	N.A.	N.A.	0.00
5	N.A.	N.A.	N.A.	0.00
6	N.A.	N.A.	N.A.	0.00
7	N.A.	N.A.	N.A.	0.00
8	N.A.	N.A.	N.A.	0.00
9	N.A.	N.A.	N.A.	0.00
<b>TOTAL</b>			<b>0</b>	<b>0.00</b>

For P G Industry Limited

Sd/  
Saket Dalmia  
(Managing Director)