

Introductory sub-table (I)(a)

|  |                                     |  |   |
|--|-------------------------------------|--|---|
| <b>Name of the Company: P G INDUSTRY LIMITED</b>   |                                     |  |   |
| <b>Scrip Code, Name of the scrip, class of security: 531281, EQUITY SHARES</b>                               |                                     |  |   |
| <b>Quarter ended: DECEMBER 2012</b>  |                                     |  |   |
| <b>Partly paid-up shares:-</b>   | <b>No. of partly paid-up shares</b> | <b>As a % of total no. of partly paid-up shares</b>              | <b>As a % of total no. of shares of the company</b>   |
| Held by promoter/promoter group  | 0                                   |  | 0   |
| Held by public   | 0                                   |  | 0   |
| <b>Total</b>   | <b>0</b>                            |  | <b>0</b>  |
| <b>Outstanding convertible securities:- No. of outstanding securities</b>                                    |                                     | <b>As a % of total no. of outstanding convertible securities</b> | <b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b> |
| Held by promoter/promoter group  | 0                                   |  | 0   |
| Held by public   | 0                                   |  | 0   |
| <b>Total</b>   | <b>0</b>                            |  | <b>0</b>  |
| <b>Warrants:-</b>  | <b>No. of warrants</b>              | <b>As a % of total no. of warrants</b>                           | <b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>                   |
| Held by promoter/promoter group  | 0                                   |  | 0   |
| Held by public   | 0                                   |  | 0   |
| <b>Total</b>   | <b>0</b>                            |  | <b>0</b>  |
| <b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b> | <b>4624220</b>                      |  | <b>100</b>  |

For P G INDUSTRY LIMITED

Sd/-  
Saket Dalmia  
(Managing Director)

**Statement Showing Shareholding Pattern**

| Category code | Category of Shareholder   | Table (I)(a)           |                        |  | Total shareholding as a percentage of total number of shares |                            | Shares Pledged or otherwise encumbered |                 |
|---------------|---|------------------------|------------------------|--|--|----------------------------|--|-----------------|
|               |   | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | As a percentage of(A+B) <sup>1</sup>                         | As a percentage of (A+B+C) | Number of shares                       | As a percentage |
|               |   | (II)                   | (III)                  | (IV)   | (V)  | (VI)                       | (VII)                                  | (VIII)          |
| (A)           | <b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>                          |                        |                        |  |  |                            |  |                 |
| <b>1</b>      | <b>Indian</b>   |                        |                        |  |  |                            |  |                 |
| (a)           | Individuals/ Hindu Undivided Family   | 4                      | 415440                 | 415440                                       | 8.98   | 8.98                       |  | 0               |
| (b)           | Central Government/ State Government(s)   |                        |                        |  | 0.00   | 0.00                       |  | 0               |
| (c)           | Bodies Corporate  | 3                      | 1091216                | 1091216                                      | 23.60  | 23.60                      |  | 0               |
| (d)           | Financial Institutions/ Banks   |                        |                        |  | 0.00   | 0.00                       |  | 0               |
| (e)           | Any Others(Specify)   |                        |                        |  | 0.00   | 0.00                       |  | 0               |
|               | <b>Sub Total(A)(1)</b>  | <b>7</b>               | <b>1506656</b>         | <b>1506656</b>                               | <b>32.58</b>   | <b>32.58</b>               | <b>0</b>                               | <b>0</b>        |
| <b>2</b>      | <b>Foreign</b>  |                        |                        |  |  |                            |  |                 |
| a             | Individuals (Non-Residents Individuals/ Foreign Individuals)                            |                        |                        |  | 0.00   | 0.00                       |  | 0               |
| b             | Bodies Corporate  |                        |                        |  | 0.00   | 0.00                       |  | 0               |
| c             | Institutions  |                        |                        |  | 0.00   | 0.00                       |  | 0               |
| d             | Qualified Foreign Investor  |                        |                        |  | 0.00   | 0.00                       |  | 0               |
| e             | Any Others(Specify)   |                        |                        |  | 0.00   | 0.00                       |  | 0               |
|               | <b>Sub Total(A)(2)</b>  | <b>0</b>               | <b>0</b>               | <b>0</b>                                     | <b>0.00</b>  | <b>0.00</b>                | <b>0</b>                               | <b>0</b>        |
|               | <b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>             | <b>7</b>               | <b>1506656</b>         | <b>1506656</b>                               | <b>32.58</b>   | <b>32.58</b>               | <b>0</b>                               | <b>0</b>        |
| (B)           | <b>Public shareholding</b>  |                        |                        |  |  |                            |  |                 |
| <b>1</b>      | <b>Institutions</b>   |                        |                        |  |  |                            |  |                 |
| (a)           | Mutual Funds/ UTI   | 2                      | 145000                 |  | 3.14   | 3.14                       | N.A.                                   | N.A.            |
| (b)           | Financial Institutions / Banks  |                        |                        |  | 0.00   | 0.00                       | N.A.                                   | N.A.            |
| (c)           | Central Government/ State Government(s)   |                        |                        |  | 0.00   | 0.00                       | N.A.                                   | N.A.            |
| (d)           | Venture Capital Funds   |                        |                        |  | 0.00   | 0.00                       | N.A.                                   | N.A.            |
| (e)           | Insurance Companies   |                        |                        |  | 0.00   | 0.00                       | N.A.                                   | N.A.            |
| (f)           | Foreign Institutional Investors   |                        |                        |  | 0.00   | 0.00                       | N.A.                                   | N.A.            |
| (g)           | Foreign Venture Capital Investors   |                        |                        |  | 0.00   | 0.00                       | N.A.                                   | N.A.            |
| (h)           | Qualified Foreign Investor  |                        |                        |  | 0.00   | 0.00                       | N.A.                                   | N.A.            |
| (i)           | Any Other (specify)   |                        |                        |  | 0.00   | 0.00                       | N.A.                                   | N.A.            |
|               | <b>Sub-Total (B)(1)</b>   | <b>2</b>               | <b>145000</b>          | <b>0</b>                                     | <b>3.14</b>  | <b>3.14</b>                | <b>N.A.</b>                            | <b>N.A.</b>     |
| <b>B 2</b>    | <b>Non-institutions</b>   |                        |                        |  |  |                            |  |                 |
| (a)           | Bodies Corporate  | 21                     | 1858507                | 1707   | 40.19  | 40.19                      | N.A.                                   | N.A.            |
| (b)           | Individuals   |                        |                        |  | 0.00   | 0.00                       | N.A.                                   | N.A.            |
| I             | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh   | 983                    | 893013                 | 57813  | 19.31  | 19.31                      | N.A.                                   | N.A.            |
| II            | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.      | 9                      | 217800                 | 119700                                       | 4.71   | 4.71                       | N.A.                                   | N.A.            |
| (c)           | Qualified Foreign Investor  |                        |                        |  | 0.00   | 0.00                       | N.A.                                   | N.A.            |
| (d)           | Any Other (specify)   |                        |                        |  | 0.00   | 0.00                       | N.A.                                   | N.A.            |
| (d-i)         | Clearing Member   | 4                      | 3244                   | 3244   | 0.07   | 0.07                       | N.A.                                   | N.A.            |
|               | <b>Sub-Total (B)(2)</b>   | <b>1017</b>            | <b>2972564</b>         | <b>182464</b>                                | <b>64.28</b>   | <b>64.28</b>               | <b>N.A.</b>                            | <b>N.A.</b>     |
| (B)           | <b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>                                     | <b>1019</b>            | <b>3117564</b>         | <b>182464</b>                                | <b>67.42</b>   | <b>67.42</b>               | <b>N.A.</b>                            | <b>N.A.</b>     |
|               | <b>TOTAL (A)+(B)</b>  | <b>1026</b>            | <b>4624220</b>         | <b>1689120</b>                               | <b>100.00</b>  | <b>100.00</b>              | <b>N.A.</b>                            | <b>N.A.</b>     |
| (C)           | <b>Shares held by Custodians and against which Depository Receipts have been issued</b> |                        |                        |  |  |                            |  |                 |
| 1             | Promoter and Promoter Group   |                        |                        |  |  | 0.00                       | N.A.                                   | N.A.            |
| 2             | Public  |                        |                        |  |  | 0.00                       | N.A.                                   | N.A.            |
|               | <b>Sub-Total (C)</b>  | <b>0</b>               | <b>0</b>               | <b>0</b>                                     |  | <b>0</b>                   | <b>N.A.</b>                            | <b>N.A.</b>     |
|               | <b>GRAND TOTAL (A)+(B)+(C)</b>  | <b>1026</b>            | <b>4624220</b>         | <b>1689120</b>                               |  | <b>100.00</b>              | <b>0</b>                               | <b>0</b>        |

For P G INDUSTRY LIMITED

Sd/  
Saket Dalmia  
(Managing Director)

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. No.      | Name of the shareholder              | Details of Shares held |                                   | Encumbered shares (*) |                    |  | Details of warrants     |   | Details of convertible securities     |   | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|--------------------------------------|------------------------|-----------------------------------|-----------------------|--------------------|--|-------------------------|---|---------------------------------------|---|--|
|              |                                      | Number of shares held  | As a % of grand total (A)+(B)+(C) | No.                   | As a percentage    | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class |  |
| (i)          | (ii)                                 | (iii)                  | (iv)                              | (v)                   | (vi)=(v)/(iii)*100 | (vii)  | (viii)                  | (ix)  | (x)                                   | (xi)  | (xii)  |
| 1            | MANJU DEVI DALMIA                    | 143000                 | 3.09                              |                       | 0.00               | 0.00   |                         | 0   |                                       |   | 0  |
| 2            | VISHAL ENCLAVE PRIVATE LIMITED       | 274659                 | 5.94                              |                       | 0.00               | 0.00   |                         | 0   |                                       |   | 0  |
| 3            | NEW LOOK VINIMAY PRIVATE LIMITED     | 550866                 | 11.91                             |                       | 0.00               | 0.00   |                         | 0   |                                       |   | 0  |
| 4            | CAPETOWN MERCHANDISE PRIVATE LIMITED | 265691                 | 5.75                              |                       | 0.00               | 0.00   |                         | 0   |                                       |   | 0  |
| 5            | PUJA DALMIA                          | 110220                 | 2.38                              |                       | 0.00               | 0.00   |                         | 0   |                                       |   | 0  |
| 6            | SAKET DALMIA                         | 62220                  | 1.35                              |                       | 0.00               | 0.00   |                         | 0   |                                       |   | 0  |
| 7            | AMIT DALMIA                          | 100000                 | 2.16                              |                       | 0.00               | 0.00   |                         | 0   |                                       |   | 0  |
| <b>TOTAL</b> |                                      | <b>1506656</b>         | <b>32.58</b>                      | <b>0</b>              | <b>0.00</b>        | <b>0.00</b>  | <b>0</b>                | <b>0</b>  | <b>0</b>                              | <b>0</b>  | <b>0</b>   |

For P G INDUSTRY LIMITED

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

Sd/-  
Saket Dalmia  
(Managing Director)





(I)(d) Statement showing details of locked-in shares

| Sr. No.      | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-------------------------|----------------------------|--|
| 1            | N.A.                    | 0                          | 0.00   |
| 2            |                         |                            |  |
| 3            |                         |                            |  |
| 4            |                         |                            |  |
| 5            |                         |                            |  |
| 6            |                         |                            |  |
| 7            |                         |                            |  |
| 8            |                         |                            |  |
| 9            |                         |                            |  |
|              |                         |                            |  |
|              |                         |                            |  |
| <b>TOTAL</b> |                         | <b>0</b>                   | <b>0.00</b>  |

For P G INDUSTRY LIMITED

Sd/-  
Saket Dalmia  
(Managing Director)

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No.      | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|---|---------------------------|---|---|
| 1            | N.A.  |                           |   | 0.00  |
| 2            | N.A.  |                           |   | 0.00  |
| 3            | N.A.  |                           |   | 0.00  |
| 4            |   |                           |   |   |
| 5            |   |                           |   |   |
| 6            |   |                           |   |   |
| 7            |   |                           |   |   |
| 8            |   |                           |   |   |
| 9            |   |                           |   |   |
|              |   |                           |   |   |
|              |   |                           |   |   |
| <b>TOTAL</b> |   | <b>0</b>                  | <b>0</b>                                    | 0.00  |

For P G INDUSTRY LIMITED

Sd/-  
Saket Dalmia  
(Managing Director)

(II)(b) **Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares**

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-----------------------|---|---|---|
| 1       | N.A.                  |   |   | 0.00  |
| 2       | N.A.                  |   |   | 0.00  |
| 3       | N.A.                  |   |   | 0.00  |
| 4       |                       |   |   |   |
| 5       |                       |   |   |   |
| 6       |                       |   |   |   |
| 7       |                       |   |   |   |
| 8       |                       |   |   |   |
| 9       |                       |   |   |   |
|         |                       |   |   |   |
|         | <b>TOTAL</b>          |   | 0   | 0.00  |

For P G INDUSTRY LIMITED

Sd/  
Saket Dalmia  
(Managing Director)